

TOWN OF BEDFORD
ASSESSOR'S OFFICE

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EXEMPTIONS FOR SENIOR CITIZENS:

General Requirements for ALL Senior Exemption applicants

1. 65 Years of age as of 12/31/2022
 2. Driver's license for all owners
 3. Copy of Trust agreement (if applicable)
 4. Name and telephone number of a contact person outside your household
 5. Applications must be filed by: **May 1, 2022**
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General information for ENHANCED SENIOR STAR exemption

1. Form RP-425-E
 2. Form RP-425-IVP
 3. **2020** Federal AGI (Adjusted gross income) **\$92,000** or below
 4. **2020** Federal Income tax return (Form 1040) signed by all owners
 5. **2020** State Income tax return (form IT 201) signed by all owners
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General information for LOW INCOME SENIOR exemption

1. Form RP-467
2. **2021** Gross Income of all sources \$37,400 or below
3. **2021** Complete Federal tax return and schedules signed by all owners
4. **2021** Complete State tax return and schedules signed by all owners
5. **2021** Proofs of income (including non taxable income):
 - 1099 (interest, dividends, etc.)
 - W2, 1098
 - bank statements
 - social security benefits statements
 - veteran benefits
 - disability benefits
 - investments accounts, sales/exchanges
 - annuities, pensions, IRA, end-of-year statements, etc.

More information **may** be required based on review of individual applications

We appreciate your patience and cooperation

(The above information valid through 5/1/2022)